

H K E C L

L



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A Publicly Listed Company in the People's Republic of China)
(Stock Code: 390)

POLL RESULTS OF
ANNUAL GENERAL MEETING HELD ON 25 JUNE 2018
AND

The following (the **Board** and **Board of Directors**) of C R G L (the **Company**) held its 2017 Annual General Meeting (the **AGM**) at the China Railway Group Limited, No. 69 Fuxi Road, Haidian District, Beijing, PRC, at 9:30 AM on 25 June 2018.

I. CONVENING AND ATTENDANCE OF THE AGM

At the AGM, 22,844,301,543 shares (representing 18,636,911,543 A shares and 4,207,390,000 H shares) were present and entitled to vote. The AGM was held in accordance with the Company's Articles of Association and the AGM. A total of 51 shareholders attended the AGM. A total of 13,837,794,255 shares were present and entitled to vote.

II. POLL RESULTS OF THE AGM

The following table shows the results of the AGM as follows:

Resolutions		Total number of votes (shares) (%)		
		For	Against	Abstained
1	<p>Resolution B</p> <p>Resolution C</p> <p>Resolution D</p> <p>2017.</p>	<p>12,587,525,091</p> <p>(A.)</p> <p>1,248,050,764</p> <p>(H.)</p> <p>(99.983969%)</p>	<p>300</p> <p>(A.)</p> <p>1,000</p> <p>(H.)</p> <p>(0.000009%)</p>	<p>62,100</p> <p>(A.)</p> <p>2,155,000</p> <p>(H.)</p> <p>(0.016022%)</p>
2	<p>Resolution C</p> <p>Resolution D</p> <p>2017.</p>	<p>12,587,525,091</p> <p>(A.)</p> <p>1,247,893,764</p> <p>(H.)</p> <p>(99.982834%)</p>	<p>300</p> <p>(A.)</p> <p>1,000</p> <p>(H.)</p> <p>(0.000009%)</p>	<p>62,100</p> <p>(A.)</p> <p>2,312,000</p> <p>(H.)</p> <p>(0.017157%)</p>
3	<p>Resolution C</p> <p>Resolution D</p> <p>2017.</p>	<p>12,587,513,091</p> <p>(A.)</p> <p>1,247,893,764</p> <p>(H.)</p> <p>(99.982747%)</p>	<p>12,300</p> <p>(A.)</p> <p>1,000</p> <p>(H.)</p> <p>(0.000096%)</p>	<p>62,100</p> <p>(A.)</p> <p>2,312,000</p> <p>(H.)</p> <p>(0.017157%)</p>
4	<p>2017 A</p> <p>2017 A</p>	<p>51,2</p> <p>9.6350.6()</p>	<p>12.5()</p>	<p>12.5()</p>

Resolutions		Total number of votes (shares) (%)		
Ordinary resolutions		For	Against	Abstained
12	<p>1. To approve the financial statements of the Company for the year ended 31 December 2018.</p> <p>2. To approve the dividend for the year ended 31 December 2018.</p> <p>3. To re-appoint Mr. [Name] as an independent non-executive director of the Company for a term of three years commencing from the 11th MGA of the Company in 2019.</p>	<p>12,587,525,091 (A. [Name]) 1,217,174,764 (H. [Name]) (99.760840%)</p>	<p>14,200 (A. [Name]) 30,720,000 (H. [Name]) (0.222104%)</p>	<p>48,200 (A. [Name]) 2,312,000 (H. [Name]) (0.017056%)</p>
Special resolutions		For	Against	Abstained
13	<p>1. To approve the financial statements of the Company for the year ended 31 December 2018.</p> <p>2. To approve the dividend for the year ended 31 December 2018.</p> <p>3. To re-appoint Mr. [Name] as an independent non-executive director of the Company for a term of three years commencing from the 11th MGA of the Company in 2019.</p>	<p>12,564,516,027 (A. [Name]) 210,903,008 (H. [Name]) (92.322655%)</p>	<p>23,023,264 (A. [Name]) 1,036,142,756 (H. [Name]) (7.654153%)</p>	<p>48,200 (A. [Name]) 3,161,000 (H. [Name]) (0.023192%)</p>
14	<p>1. To approve the financial statements of the Company for the year ended 31 December 2018.</p> <p>2. To approve the dividend for the year ended 31 December 2018.</p> <p>3. To re-appoint Mr. [Name] as an independent non-executive director of the Company for a term of three years commencing from the 11th MGA of the Company in 2019.</p>	<p>12,578,033,838 (A. [Name]) 399,821,826 (H. [Name]) (93.785580%)</p>	<p>9,505,453 (A. [Name]) 847,317,938 (H. [Name]) (6.191908%)</p>	<p>48,200 (A. [Name]) 3,067,000 (H. [Name]) (0.022512%)</p>
15	<p>1. To approve the financial statements of the Company for the year ended 31 December 2018.</p> <p>2. To approve the dividend for the year ended 31 December 2018.</p> <p>3. To re-appoint Mr. [Name] as an independent non-executive director of the Company for a term of three years commencing from the 11th MGA of the Company in 2019.</p>	<p>12,578,033,838 (A. [Name]) 412,753,036 (H. [Name]) (93.879029%)</p>	<p>9,505,453 (A. [Name]) 834,386,728 (H. [Name]) (6.098459%)</p>	<p>48,200 (A. [Name]) 3,067,000 (H. [Name]) (0.022512%)</p>
Ordinary resolution		For	Against	Abstained
16	<p>1. To approve the financial statements of the Company for the year ended 31 December 2018.</p> <p>2. To approve the dividend for the year ended 31 December 2018.</p> <p>3. To re-appoint Mr. [Name] as an independent non-executive director of the Company for a term of three years commencing from the 11th MGA of the Company in 2019.</p>	<p>12,586,771,581 (A. [Name]) 1,048,960,732 (H. [Name]) (98.539782%)</p>	<p>753,810 (A. [Name]) 198,164,032 (H. [Name]) (1.437497%)</p>	<p>62,100 (A. [Name]) 3,082,000 (H. [Name]) (0.022721%)</p>

A ... 50% f. ... f. ... f. ... 1. 12 ... 16, ...
... A ... f. ...
... 13. 15, ...

I ... f. R ... G ... L ... f. ...
T ... E ... f. H ... K ... L ... C ... H ...
C ... H ... K ... I ... L ... f. ...
... AGM.

III. LAWYERS' CERTIFICATION

A ... f. ... J ... L Off ...
... f. ... AGM ... f. ...
... C ... T ...

IV. APPOINTMENT OF SHAREHOLDER REPRESENTATIVE SUPERVISOR AND THE CHAIRMAN OF SUPERVISORY COMMITTEE

T ... C ... AGM, M. HANG H ...
... 25 J ... 2018, ... C ... f. ...
... (**Supervisory Committee**). F ...
... M. HANG H ... AGM ...
... 8 J ... 2018.

T ... C ... f. ...
C ... AGM, M. HANG H ...
... C ...

B O ... f. ... B ...
China Railway Group Limited
Li Changjin
G ... f. ...

B ... PRC
25 J ... 2018

A ... C ... LI C ...
(C ... f. ...), ZHANG Z ... ZHOU M ... ZHANG X ...
M ... T ... GUO P ... WEN B ... ZHENG Q ... CHUNG S ...
MA Z ...